

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known)

Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name CAH Acquisition Company 12, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names
DBA Fairfax Community Hospital3. Debtor's federal Employer Identification Number (EIN) 27-1730967

4. Debtor's address Principal place of business

40 Hospital Road
Fairfax, OK 74637

Number, Street, City, State & ZIP Code

Osage
County

Mailing address, if different from principal place of business

PO Box 955734
Saint Louis, MO 63195

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) http://www.fairfaxcommunityhospital.com/

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

Debtor

CAH Acquisition Company 12, LLC

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.6221

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

 No. Yes.

If more than 2 cases, attach a separate list.

District	<u>Western District of Missouri</u>	When	<u>10/10/11</u>	Case number	<u>11-44749</u>
District		When		Case number	

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

 No Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>CAH Acquisition Company #1, LLC d/b/a Washington Co. Hospital</u>	Relationship	<u>Affiliate</u>
District	<u>Eastern District of North Carolina</u>	When	<u>2/19/19</u>
		Case number, if known	<u>19-00730-5-JNC</u>

Debtor

CAH Acquisition Company 12, LLC

Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

CAH Acquisition Company 12, LLC

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 17, 2019

MM / DD / YYYY

X /s/ Jorge Perez

Signature of authorized representative of debtor

Jorge Perez

Printed name

Title Board Chairman**18. Signature of attorney****X /s/ Rayford K. Adams III**

Signature of attorney for debtor

Date March 17, 2019

MM / DD / YYYY

Rayford K. Adams III

Printed name

Spilman Thomas & Battle, PLLC

Firm name

110 Oakwood Drive**Suite 500****Winston Salem, NC 27103**

Number, Street, City, State & ZIP Code

Contact phone 336-725-4710Email address tadams@spilmanlaw.com**NC**

Bar number and State

Fill in this information to identify the case:

Debtor name	CAH Acquisition Company 12, LLC
United States Bankruptcy Court for the:	EASTERN DISTRICT OF NORTH CAROLINA
Case number (if known):	_____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Beckman Coulter 250 South Kraemer Blvd. Brea, CA 92820		Open account				\$7,926.93
Gemino Healthcare Finance 1 International Plaza Suite 220 Philadelphia, PA 19113				\$4,600,000.00	\$0.00	\$4,600,000.00
Hippa-Guard 1608 S. Ashland Ave #86038 Chicago, IL 60608		Open Account				\$29,538.00
IHEALTHCARE INC 3901 NW 28th St., 2nd Floor Miami, FL 33142		Open Account				\$472,625.00
Lapcorp PO Box 12140 Burlington, NC 27215		Open account				\$7,266.96
Medline Industries, Inc. 8001 SW 47th Street Wheatland, OK 73097		Open account				\$8,518.71
Miller EMS, LLC 514 1st Street Medford, OK 73759		Open Account				\$14,481.86
Patriot Placement Staffing 2105 Briarwood Drive Amarillo, TX 79124		Open Account				\$18,035.90

Debtor CAH Acquisition Company 12, LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
PLICO PO Box 1838 Oklahoma City, OK 73101		Open Account				\$12,010.50
PRN Funding LLC 25101 Chagrin Blvd #250 Beachwood, OH 44122		Open account				\$9,188.50
Quality Systems, Inc. PO Box 511449 Los Angeles, CA 90051		Open Account				\$124,881.76
Reboot, Inc. PO Box 775535 Chicago, IL 60677		Open Account				\$57,744.00
Rural Community Hospitals of Americ Attn: Steven F. White 700 Chappell Road Charleston, WV 25304		Open Account				\$338,178.30
Shared Medical Services, Inc. PO Box 330 Cottage Grove, WI 53527		Open Account				\$30,450.00
Shi Headquarters 300 Davidson Ave Somerset, NJ 08873		Open account				\$7,539.25
Sizewize PO Box 320 Ellis, KS 67637		Open account				\$10,075.02
Standley Systems PO Box 460 Chickasha, OK 73023		Open account				\$9,181.98
State of OK - OSU Cntr for Hlth Sci 1111 W. 17th Street Tulsa, OK 74107		Open account				\$7,410.00
Sysco Food Services PO Box 1127 Norman, OK 73070		Open account				\$10,307.89
Trucode LLC PO Box 5847 Alpharetta, GA 30023		Open Account				\$18,219.00

**United States Bankruptcy Court
Eastern District of North Carolina**

In re CAH Acquisition Company 12, LLC _____ Case No. _____
Debtor(s) Chapter 11 _____

VERIFICATION OF CREDITOR MATRIX

I, the Board Chairman of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 17, 2019

/s/ Jorge Perez
Jorge Perez/Board Chairman
Signer>Title

A+ Printing
119 N. 3rd Street
Ponca City, OK 74601

American Osteopathoc Assoc.
142 E. Ontario Street
Chicago, IL 60611

Comtrix Solutions
22656 Philmont Ridge Court
Ashburn, VA 20148

AAAASF Office
PO Box 9500
Gurnee, IL 60031

Apria Healthcare, LLC
11414 East 51st Street, Suites D-F
Tulsa, OK 74146

Dock & Lock Storage
70 Industry Drive
West Haven, CT 06516

ABBVIE
ATTN: Dept V345
North Chicago, IL 60064

Auto Chlor Services, LLC
1714 SE 66th Street
Oklahoma City, OK 73149

Drugs of Abuse Testing Lab
2626 S. Sheridan Road
Tulsa, OK 74129

Accurad Medical Imaging Services
10830 E. Newton Place
Tulsa, OK 74116

BCBS New Mexico/PBPP
4411 The 25 Way
Albuquerque, NM 87109

Empower HMS
1700 Swift Avenue
Suite 200
Kansas City, MO 64116

Accuratenow
1930 North Poplar Street, Suite 20
Southern Pines, NC 28387

Beckman Coulter
250 South Kraemer Blvd.
Brea, CA 92820

EPIC
95 3rd Street NE
Waite Park, MN 56387

Advance Boiler Repr & SVC
36168 West Highway 51
Mannford, OK 74044

Bio-Tek Services, Inc.
5310 Laburnum Ave.
Henrico, VA 23231

EPower Doc, Inc.
PO Box 88218
Atlanta, GA 30356

Air Evac EMS
1001 Boardwalk Springs Pl., Ste 250
O Fallon, MO 63368

Briggs Corporation
4900 Univeristy Ave. Suite 200
West Des Moines, IA 50266

Evoqua Water Technologies LLC
210 Sixth Avenue
Pittsburgh, PA 15235

Airgas USA, LLC
1301 W. South Ave.
Ponca City, OK 74601

Byron Staples
401 S. 7th Street
Fairfax, OK 74637

Fairfax Chief
100 North 2nd Street
Fairfax, OK 74463-7000

Allred Recruiting Group
Po Box 7261
Shawnee Mission, KS 66207

Computer Products & Supplies Int.
975 Nimco Drive, Unit C
Crystal Lake, IL 60014

Family Discount Pharmacy
310 Fairview Ave
Ponca City, OK 74601

Fisher Scientific Company, LLC
300 Industry Drive
Pittsburgh, PA 15275

Horizon Scientific, Inc.
125 Varnfield Drive
Summerville, SC 29483

Medassure
920 E. County Line Road, Suite 10
Lakewood, NJ 08701

Gas & Supply
125 Thruway Park
Broussard, LA 70518

Hutchison Plumbing
1090 W, Cherokee Street
Jay, OK 74346

Medline Industries, Inc.
8001 SW 47th Street
Wheatland, OK 73097

GEHA
Po Box 21542
Eagan, MN 55121

IHEALTHCARE INC
3901 NW 28th St., 2nd Floor
Miami, FL 33142

Medusind, Inc.
7725 W. Reno Ave.
Oklahoma City, OK 73127

Gemino Healthcare Finance
1 International Plaza
Suite 220
Philadelphia, PA 19113

Indian Electric Coopr FMH
2506 E. Old Hwy 64
Cleveland, OK 74020

Miller EMS, LLC
514 1st Street
Medford, OK 73759

Grainger WW Inc.
10707 E. Pine Street
Tulsa, OK 74115

KCI USA, Inc.
12930 Interstate Hwy 10 West
San Antonio, TX 78249

Modular Space Corporation
120 Swedesford Road
Berwyn, PA 19312

Heartland Pathology Consultant
3509 French Park Drive, Suite D
Edmond, OK 73034

Kempton Company
13431 Broadway Ext.
Oklahoma City, OK 73114

Mortara Instrument Inc.
7865 N 86 Street
Milwaukee, WI 53224

HERC
1415 W. S. Ave
Ponca City, OK 74601

Lapcorp
PO Box 12140
Burlington, NC 27215

NOA Medical Supply
801 Terry Lane
Washington, MO 63090

Hippa-Guard
1608 S. Ashland Ave #86038
Chicago, IL 60608

Madison Medical
788 N. Jefferson St., #300
Milwaukee, WI 53202

Nursing Homes, LTD. Oklahoma
SW of City
Nowata, OK 74048

HMS Health, LLC
13520 Potomac Riding Lane
Potomac, MD 20850

McKesson Corp
9954 Mayland Drive, Suite 4000
Richmond, VA 23233

Office Depot
820 SW 74th Street
Oklahoma City, OK 73139

Oklahoma Advantage Storehouse, LLC 403 N. Main Street Fairfax, OK 74637	PRN Funding LLC 25101 Chagrin Blvd #250 Beachwood, OH 44122	Standley Systems PO Box 460 Chickasha, OK 73023
Oklahoma Blood Institute 4601 E 81st Street Tulsa, OK 74137	Quality Systems, Inc. PO Box 511449 Los Angeles, CA 90051	State of OK - OSU Cntr for Hlth S 1111 W. 17th Street Tulsa, OK 74107
Pacific Medical, LLC 32981 Calle Perfecto San Juan Capistrano, CA 92675	Reboot, Inc. PO Box 775535 Chicago, IL 60677	Stericycl PO Box 6575 Carol Stream, IL 60197
Passport Health Communications, Inc 3330 Northwest 56th Street #106 Oklahoma City, OK 73112	Respiratory Maintenance, Inc. 12312 Birch Street Leawood, KS 66209	Sysco Food Services PO Box 1127 Norman, OK 73070
Patriot Placement Staffing 2105 Briarwood Drive Amarillo, TX 79124	Rural Community Hospitals of Americ Attn: Steven F. White 700 Chappell Road Charleston, WV 25304	The NatL Alliance of Rural Hospit 120 North Monroe St. Tallahassee, FL 32308
Pawnee Chief 588 Illinois Street Pawnee, OK 74058	Shared Medical Services, Inc. PO Box 330 Cottage Grove, WI 53527	Town of Fairfax PO Box 399 Fairfax, OK 74637
Piccpros, LLC 7146 S. Braden Ave., Suite 104 Tulsa, OK 74136	Shi Headquarters 300 Davidson Ave Somerset, NJ 08873	Trainim Health Services 25197 Network Place Chicago, IL 60673
PLICO PO Box 1838 Oklahoma City, OK 73101	Shred It OK City 2616 Vermont Avenue Oklahoma City, OK 73108	Tri-Tec Medical Inc. 2255 Germantown Road South Germantown, TN 38138
Ponca City News 300 North Third Ponca City, OK 74601	Sizewize PO Box 320 Ellis, KS 67637	Trucode LLC PO Box 5847 Alpharetta, GA 30023

United Linen & Uniform
PO Box 4586
Bartlesville, OK 74005

US Specialty Labs
11578 Sorrento Valley Road
San Diego, CA 92121

Verison Wireless Services, LLC
PO Box 660108
Dallas, TX 75266

Vonco Medical Products, Inc.
1625 W. Crosby Rd., Suite 120
Carrollton, TX 75006

Vyne Education, LLC
9020 Overlook Blvd, Suite 140
Brentwood, TN 37027

Wallach Surgical Devices
95 Corporate Drive
Trumbull, CT 06611

Works & Lentz of Tulsa, Inc.
1437 Boulder, Suite 900
Tulsa, OK 74149

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **CAH Acquisition Company 12, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for CAH Acquisition Company 12, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

March 17, 2019

Date

/s/ Rayford K. Adams III

Rayford K. Adams III

Signature of Attorney or Litigant

Counsel for CAH Acquisition Company 12, LLC

Spilman Thomas & Battle, PLLC

110 Oakwood Drive

Suite 500

Winston Salem, NC 27103

336-725-4710 Fax:336-725-4476

tadams@spilmanlaw.com